



Title Talks

2022-23 Consolidated Application for ESSA Funded Programs Transferability

OFFICE OF ESSA FUNDED PROGRAMS

Introduction to Transferability

- Transferability is a flexibility authority under Section 5103 [20 U.S.C. 7305b] of the Every Student Succeeds Act (ESSA).
- It allows Local Educational Agencies (LEAs) to transfer up to 100% of the funds they receive under Title II, Part A and/or Title IV, Part A to other programs to better address the needs of their unique student populations and to ensure the capacity of delivering a meaningful program.

Transfer by LEAs

LEAs may transfer all or some of the funds received from:

- Title II, Part A—Supporting effective instruction state grants
- Title IV, Part A—Student support and academic enrichment grants

LEAs cannot transfer funds out of Title I, Parts A, C, or D, Title III, Part A, or Title V, Part B.

Eligible Programs Acceptance of Funds

LEAs may transfer all or some of the funds from Title II, Part A and Title IV, Part A to:

- **Title I, Part A** – Improving basic programs operated by LEAs
- **Title I, Part C** – Education of migratory children
- **Title I, Part D**
- **Title II, Part A**

Reimbursement for Transferred Funds

- Funds that an LEA transfers are subject to the rules and requirements of the programs to which the use of funds are transferred.
- In transferring funds, an LEA transfers the use of funds, but does not actually have to move funds from one account to another so long as it maintains adequate documentation to account for the transfer.
- LEAs must complete FS-10 budgets for each project number.
- The LEA must maintain records demonstrating how a program's total funds, including transferred funds, were spent.

Private Transferring Funds

Before transferring funds from Title II, Part A and Title IV, Part A, an LEA must --

1. Engage in timely and meaningful consultations to provide for the equitable participation of private school students and staff;
2. Consult with required stakeholders for each program;
3. ~~Assess Title IV, Part A needs (if transferring out of Title IV, Part A);~~
- 4.

Impact of Transferability on Equitable Services

- Before an LEA may transfer funds from a program subject to equitable services requirements, it must engage in timely and meaningful consultation with appropriate private school officials.
- With respect to the transferred funds, the LEA must ensure that the private school receives a proportionate share of the funds that would otherwise be available to the private school if the LEA were to provide equitable services to the private school.

Impact of Transferred Funds on Title I, Part A

- The transferred funds need to be applied to the required set-asides (Homeless Reserve and Parent and Family Engagement)
- Since you are increasing your total allocation, this will also increase your funds for ranking and allocating to buildings under Title I, Part A.

Transferability Example

- Example

In the screenshot below, you will identify funds subjects to Transferability CRM with Title IV and the program area to which the funds are assigned.

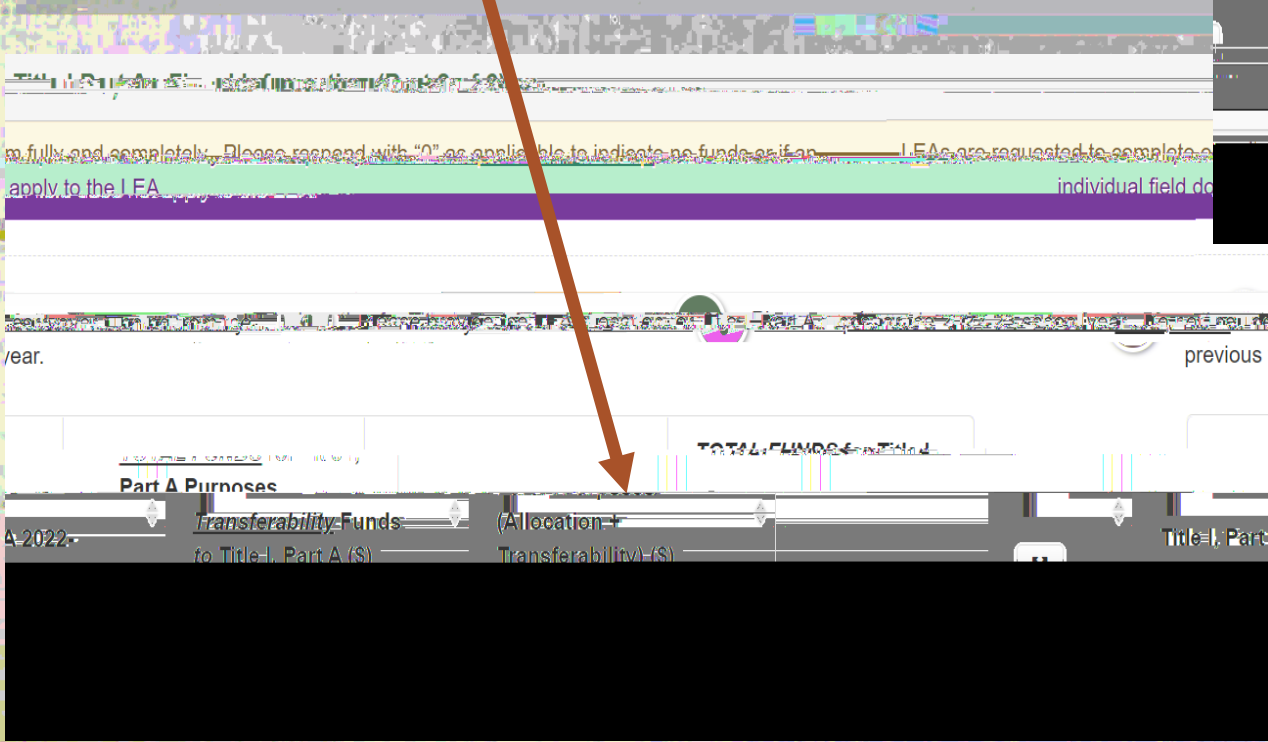
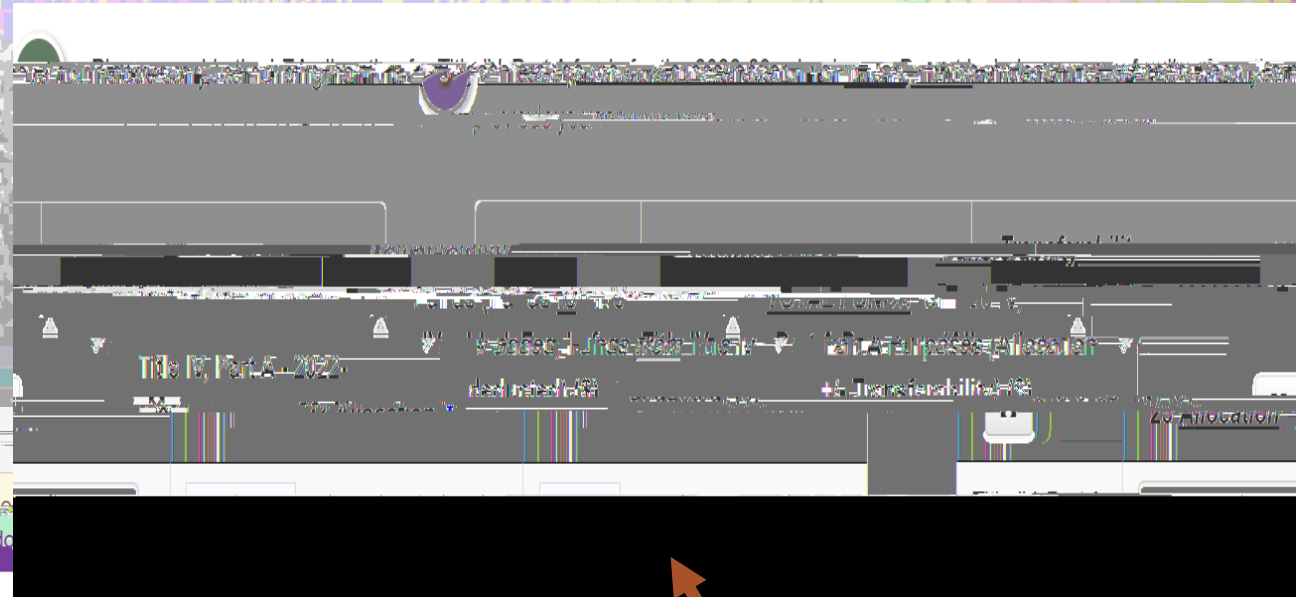
Funds (\$)	IV Funds (\$)
30,000	Transferring to Title I, Part A
	Transferring to Title I, Part D
	Transferring to Title II, Part A
	Transferring to Title III, Part A - English Language Learners (ELL)
15,000	Transferring to Title IV, Part A
	Transferring to Title V, Part A

(RLIS)



Transferability Example, contined

- Title IIA transferred to Title IA on the Title IA Fiscal Information page.

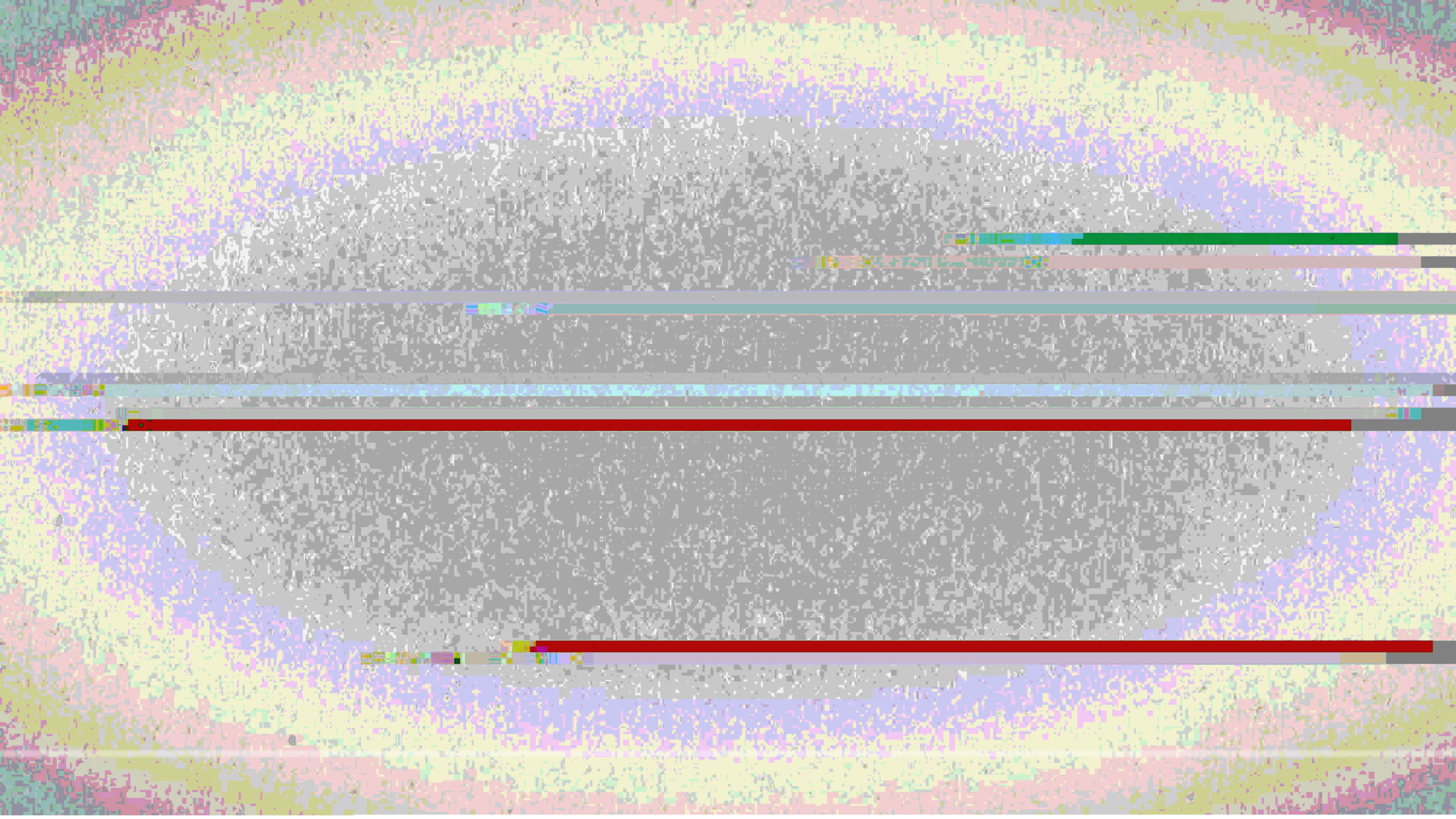


- Title IIA transferred to Title IV on the Title IV Program/Fiscal Information page.

FS-10 Budget and Budget Narrative Transferability

- Example:
 - Title II-A budget and narrative
 - Project # 0147-23-XXXX

	A	B	C	D
1				
2	Total - Code_15	\$72,040		Subto
3	Teacher	.50	\$72,040	\$36,020
4				Jean Smith, A18
5				
6				
7				
8				
9				
10				
11				



Transferability Questions



NYSED Spot

Please contact the ESSA Funded Programs Office at (518) 473-0295 or via email at conappta@nysed.gov if you have any questions or concerns regarding the content of the session.

**Thank You for Your
Continued Collaboration!**

